

Fill in this information to identify the case:

Debtor name Certa Dose, Inc
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): 21-11045 (State)

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>89,406,735.93</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>89,406,735.93</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>77,150,000.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>527.68</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>5,978,824.75</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>83,129,352.43</u>

Fill in this information to identify the case:

Debtor name Certa Dose, IncUnited States Bankruptcy Court for the: Southern District of New YorkCase number (if known): 21-11045☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Pacific Western Bank	Checking	9 8 4 2	\$ 54,012.47
3.2. See continuation sheet			\$ 69,388.59

4. Other cash equivalents (Identify all)

4.1.	\$
4.2.	\$

5. Total of Part 1

\$ 123,401.06

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1.	\$
7.2.	\$

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Security deposit on lease	\$ 8,200.00
8.2. Prepaid materials and service to SMC Ltd for Midazolam	\$ 60,028.00

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 68,228.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	85,012.00	-	0.00	= →	\$ 85,012.00
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	0.00	-	0.00	= →	\$ 0.00
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 85,012.00

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____	_____ %	_____	\$ _____
15.2. _____	_____ %	_____	\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

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Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Syringes and related products	12/30/2020 MM / DD / YYYY	\$ _____		224,459.40 \$ _____
20. Work in progress _____	MM / DD / YYYY	\$ _____		\$ _____
21. Finished goods, including goods held for resale Epinephrine convenience kit for Anaphylaxis, PALS s	12/30/2020 MM / DD / YYYY	\$ _____		336,182.13 \$ _____
22. Other inventory or supplies _____	MM / DD / YYYY	\$ _____		\$ _____
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 560,641.53

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested _____	\$ _____		\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish _____	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles) _____	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed _____	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6 _____	\$ _____		\$ _____

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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
	\$ _____	_____	\$ _____
40. Office fixtures			
	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
5 laptops and a monitor	\$ 3,500.00	_____	\$ 0.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

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Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Plant equipment (3 Nautilus label applicators)			
	\$ 171,000.00	_____	\$ 85,000.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 85,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

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Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____	_____	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Patents and licenses for medical devices	970,219.13 \$ _____	_____	970,219.13 \$ _____
61. Internet domain names and websites domain and site for certadose.com	\$ _____	_____	Unknown \$ _____
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations Costumer list	\$ _____	_____	Unknown \$ _____
64. Other intangibles, or intellectual property Trademarks	\$ _____	_____	62,580.21 \$ _____
65. Goodwill Based upon 2019 valuation of \$77 million to \$160 million	\$ _____	Independent Appraisal	80,000,000.00 \$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$ 81,032,799.34 \$ _____

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Net tax credit from R&D	Tax year 2019	\$ 74,000.00
Net Operating Loss	Tax year 2019	\$ 7,377,654.00
	Tax year	\$

73. Interests in insurance policies or annuities

See continuation sheet \$ 0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____
Nature of claim _____
Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____
Nature of claim _____
Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____
_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 7,451,654.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Certa Dose, Inc
 Name

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 123,401.06	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 68,228.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 85,012.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 560,641.53	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 85,000.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 81,032,799.34	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 7,451,654.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 89,406,735.93	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	89,406,735.93	\$ 89,406,735.93

Debtor 1

Certa Dose, Inc

21-11045

First Name Middle Name Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

3) Checking, savings, money market, or financial brokerage accounts

Chase Checking 2336

Balance: 49,316.61

Chase Savings 6211

Balance: 43.00

Pacific Western Bank- Vb Savings 5032
Business High Y ield MMA

Balance: 20,028.98

73) Interests in insurance policies or annuities

Accord Workers Compensation Policy 0.00

Accord Automobile Liability - Hired 0.00
Autos Only

Accord Products Liability Policy 0.00

Accord Commercial General Liability 0.00

Philadelphia Insurance Companies 0.00
Directors and Officers Liability
Insurance

Accord Umbrella Liability Insurance 0.00
Policy

Fill in this information to identify the case:

Debtor name Certa Dose, Inc
 United States Bankruptcy Court for the: Southern District of New York
 Case number (if known): 21-11045

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Creditor's name Caleb Hernandez Creditor's mailing address 784 Columbus Ave. Apt. 7T, New York, NY 10025 Creditor's email address, if known Caleb@certadose.com Date debt was incurred <u>12/11/2020</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, <div style="border: 1px solid black; height: 30px; width: 250px; margin-top: 5px;"></div>	Describe debtor's property that is subject to a lien Patents and licenses for medical devices Describe the lien Agreement you made, And all assets owned Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>77,000,000.00</u>	\$ <u>970,219.13</u>
2.2	Creditor's name U.S. Small Business Administration Creditor's mailing address Attn: Diana St. Louis 26 Federal Plaza, Room 3100, New York, N Creditor's email address, if known Diana.St.Louis@sba.gov Date debt was incurred _____ Last 4 digits of account number <u>7810</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <div style="border: 1px solid black; height: 30px; width: 250px; margin-top: 5px;"></div> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien All assets owned and acquired by the Debtor Describe the lien Agreement you made, EIDL Loan; Lien on a Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>150,000.00</u>	\$ <u>82,029,081.93</u>
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$ <u>77,150,000.00</u>		

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

[illegible]

Fill in this information to identify the case:

Debtor Certa Dose, Inc

United States Bankruptcy Court for the: Southern District of New York

Case number 21-11045
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Internal Revenue Service
PO Box 7346
Centralized Insolvency Agency
Philadelphia, PA, 19101-7346

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim

Priority amount

Date or dates debt was incurred

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.2 Priority creditor's name and mailing address

MASSACHUSETTS DEPARTMENT OF REVENUE
ATTN:BANKRUPTCY UNIT
PO BOX 9564
Boston, MA, 02114

As of the petition filing date, the claim is: \$ 527.68

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.3 Priority creditor's name and mailing address

NYS Dept of Tax And Finance
Bankruptcy Section
PO Box 5300
Albany, NY, 12205-0300

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Alan Young Synn 1302 S. Uinta Ct., Denver Denver, CO, 80231 Date or dates debt was incurred <u>05/20/21</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Disputed judgment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>93,035.68</u>
3.2	Nonpriority creditor's name and mailing address Anthony R. Mayer 210 University, Blvd., Suite 650 Denver, CO, 80206 Date or dates debt was incurred <u>05/20/21</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Disputed judgment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>575,730.90</u>
3.3	Nonpriority creditor's name and mailing address Brian Harrington 769 Sandhill Cir. Steamboat Springs, CO, 80487 Date or dates debt was incurred <u>05/20/21</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Disputed judgment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>31,004.98</u>
3.4	Nonpriority creditor's name and mailing address Chase CARDMEMBER SERVICE PO BOX 6294 Carol Stream, IL, 60197 Date or dates debt was incurred <u>2020-2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>37,708.00</u>
3.5	Nonpriority creditor's name and mailing address Clarus R+D 1233 Dublin Rd Columbus, OH, 43215 Date or dates debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Professional Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>13,096.00</u>
3.6	Nonpriority creditor's name and mailing address Cooley LLP 101 California Street, 5th floor San Francisco, CA, 94111 Date or dates debt was incurred <u>2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Professional Fees Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>144,000.00</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. <u>7</u> Nonpriority creditor's name and mailing address</p> <p>COPIC Insurance Company 7351 E Lowry Blvd #400 Denver, CO, 80230</p> <p>Date or dates debt was incurred <u>05/20/21</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 1,782,842.21</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Disputed judgment</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3. <u>8</u> Nonpriority creditor's name and mailing address</p> <p>Daniel Hoffman T. Damien Zumbrennen PO Box 271134 Louisville, CO, 80027</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 19,649.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Employee Claim - Former Officer</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3. <u>9</u> Nonpriority creditor's name and mailing address</p> <p>Davis Hurley 7441 E 8th Ave, Denver Denver, CO, 80230</p> <p>Date or dates debt was incurred <u>05/20/21</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 533,630.92</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Disputed judgment</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3. <u>10</u> Nonpriority creditor's name and mailing address</p> <p>Fortis Law Partners 1900 Wazee Street, Suite 300 Denver, CO, 80202</p> <p>Date or dates debt was incurred <u>2020-2021</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 30,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Professional fees</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3. <u>11</u> Nonpriority creditor's name and mailing address</p> <p>Geraldine Lewis-Jenkins 139 Harrison St, Denver Denver, CO, 80206</p> <p>Date or dates debt was incurred <u>05/20/21</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 155,059.46</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Disputed judgment</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. ¹² Nonpriority creditor's name and mailing address</p> <p>LFD III GRAT U/A 8.26.15 1130 S. Franklin Street Denver, CO, 80210</p> <p>Date or dates debt was incurred <u>05/20/21</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 575,580.22</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Disputed judgment</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. ¹³ Nonpriority creditor's name and mailing address</p> <p>Liu Shen & Associates 10th Floor, Building 1 10 Caihefang Road Haidian District, China,</p> <p>Date or dates debt was incurred <u>2020-2021</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 2,073.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Professional Fees</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. ¹⁴ Nonpriority creditor's name and mailing address</p> <p>Matthew Fleishman 260 Monroe St, Denver Denver, CO, 80206</p> <p>Date or dates debt was incurred <u>05/20/21</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 264,497.58</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Disputed judgment</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. ¹⁵ Nonpriority creditor's name and mailing address</p> <p>McKesson 9954 Mayland Drive Richmond, VA, 23228</p> <p>Date or dates debt was incurred <u>2020</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 16,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. ¹⁶ Nonpriority creditor's name and mailing address</p> <p>Neugeboren O'Dowd PC 1227 Spruce Street, Suite 200 Boulder, CO, 80302</p> <p>Date or dates debt was incurred <u>2020-2021</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 13,474.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Professional Fees</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁷	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 227,934.54
Niles Cole 703 S Hudson St, Denver Denver, CO, 80246		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		Basis for the claim: Disputed judgment	
Date or dates debt was incurred 05/20/21		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁸	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 210,000.00
Pacific Western Bank SBA PPP Loan 9701 Wilshire Blvd., #700 Beverly Hills, CA, 90212		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: PPP Loan. Debtor expects loan to be forgiven.	
Date or dates debt was incurred 2021		Is the claim subject to offset?	
Last 4 digits of account number 8300		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁹	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 1,477.00
Pacific Western Bank PO BOX 6818 Carol Stream, IL, 60197		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: Credit Card Debt	
Date or dates debt was incurred 05/20/21		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁰	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 206,039.62
Phoebe Fisher 490 Apple Grove Rd. Coatesville, PA, 19320		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		Basis for the claim: Disputed judgment	
Date or dates debt was incurred 05/20/21		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²¹	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 71,690.74
Stephen R. Hoffenberg 48 Brookhaven Drive Littleton, CO, 80123		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		Basis for the claim: Disputed judgment	
Date or dates debt was incurred 05/20/21		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²²	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>4,730.00</u>
	Stiplastics Healthcaring 62 Chemin des Plantees 38160 Saint-Marcellin France	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: Services	
	Date or dates debt was incurred <u>2019</u>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²³	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>292,148.72</u>
	Theodore Clarke 25149 US Highway 40 Golden, CO, 80401	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		Basis for the claim: Disputed judgment	
	Date or dates debt was incurred <u>05/20/21</u>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁴	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>677,422.18</u>
	Thomas S. Cowan 1001 Michigan Avenue Wilmette, IL, 60091	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		Basis for the claim: Disputed judgment	
	Date or dates debt was incurred <u>05/20/21</u>	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.____	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ _____
		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim:	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	
3.____	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ _____
		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim:	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 527.68

5b. **Total claims from Part 2**

5b.

+

\$ 5,978,824.75

5c. **Total of Parts 1 and 2**

5c.

\$ 5,979,352.43

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Certa Dose, Inc

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): 21-11045 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Office space- WORKSTATION #378-P located at 101 Avenue of the Americas (Between Grand & Wall) New York, New York</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>New York Genome Center</p> <p>101 6th Ave</p> <p>New York, NY, 10013</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Confidential executory contract. Party has been notified of bankruptcy filing.</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Confidential</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Confidential executory contract. Party has been notified of bankruptcy filing.</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Confidential</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Fill in this information to identify the case:

Debtor name Certa Dose, Inc

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): 21-11045

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Certa Dose, Inc
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): 21-11045

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2021 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 219,000.00

For prior year:

From 01/01/2020 to 12/31/2020
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 630,000.00

For the year before that:

From 01/01/2019 to 12/31/2019
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 1,029,228.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2021 to Filing date
MM / DD / YYYY

\$ 0.00

For prior year:

From 01/01/2020 to 12/31/2020
MM / DD / YYYY

\$ 0.00

For the year before that:

From 01/01/2019 to 12/31/2019
MM / DD / YYYY

\$ 0.00

Debtor Certa Dose, Inc Case number (if known) 21-11045
Name**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Pacific Western Bank Creditor's name PO BOX 6818 Carol Stream, IL 60197	05/11/2021 _____ _____	\$ 7,109.60 _____ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Credit Card Debt</u>
3.2. Fortis Law Partners Creditor's name 1900 Wazee Street, Suite 300 Denver, CO 80202	05/11/2021 _____ _____	\$ 25,000.00 _____ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Other</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Insider's name _____ _____ Relationship to debtor _____ _____	_____ _____ _____	\$ _____ _____ _____	
4.2. _____ Insider's name _____ _____ Relationship to debtor _____ _____	_____ _____ _____	\$ _____ _____ _____	

Debtor Certa Dose, Inc
Name

Case number (if known) 21-11045

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name		_____	\$ _____
5.2. _____ Creditor's name		_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____		_____	\$ _____

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. COPIC Insurance Company v. Caleb Hernandez and Certa Dose, Inc.	Action against Caleb Hernandez and Debtor for, among other things, alleged wrongful corporate acts asserted by former shareholder	Chancery Court of Delaware 500 N. King Street Wilmington, DE 19801	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2021-0148			
7.2. Case title Certa Dose, Inc. and Caleb S. Hernandez v. Daniel Hoffman		Court or agency's name and address JAMS Arbitration	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number Debtor asserts, among other thin		Denver, CO	

Debtor Certa Dose, Inc
Name

Case number (if known) 21-11045

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<hr/>	<hr/>	\$ <hr/>
Custodian's name	Case title	Court name and address
	<hr/>	<hr/>
	Case number	Name <hr/>
	<hr/>	
	Date of order or assignment	
	<hr/>	

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. <hr/>		<hr/>	\$ <hr/>
Recipient's name		<hr/>	\$ <hr/>
Recipient's relationship to debtor			
<hr/>			
9.2. <hr/>		<hr/>	\$ <hr/>
Recipient's name		<hr/>	\$ <hr/>
Recipient's relationship to debtor			
<hr/>			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
As a result of the business shut-down that resulted from COVID-19, the Debtor was awarded a Payroll Protection Loan for the amount listed. The loan was forgiven in May	224,534.00	06/01/2020	\$ 224,435.00

Debtor Certa Dose, Inc Case number (if known) 21-11045
Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Ortiz & Ortiz LLP	Wire transfer	05/28/2021	\$ 20,000.00
	Address 35-10 Broadway Ste. 201 Astoria, NY 11106			

Email or website address

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

Debtor Certa Dose, Inc Case number (if known) 21-11045
Name

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____

Debtor Certa Dose, Inc Case number (if known) 21-11045
Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<u>Name</u>	XXXX- <u> </u>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other <u> </u>	<u> </u>	\$ <u> </u>
18.2.	<u>Name</u>	XXXX- <u> </u>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other <u> </u>	<u> </u>	\$ <u> </u>

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Name</u>			<input type="checkbox"/> No <input type="checkbox"/> Yes
<u>Address</u>			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Sterling Corporation</u> Name 263 Industrial Ave E Lowell, MA 01852	Caleb Hernandez	Miscellaneous goods. Value unknown.	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<u>Address</u>			
784 Columbus Ave Apt. 7T New York, NY 10025			

Debtor Certa Dose, Inc Case number (if known) 21-11045
Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
 Name			\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
 Case number	 Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
 Name	 Name		

Debtor Certa Dose, Inc Case number (if known) 21-11045
Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____ Dates business existed From _____ To _____
25.2. Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.3. Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____

Debtor Certa Dose, Inc Case number (if known) 21-11045
Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Patricia Golkowski Name Patricia@certadose.com	From 01/02/2018 To 05/30/2021

Name and address	Dates of service
26a.2. _____ Name	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Patricia Golkowski Name patricia@certadose.com	From _____ To _____

Name and address	Dates of service
26b.2. _____ Name	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Patricia Golkowski Name patricia@certadose.com	

Debtor Certa Dose, Inc Case number (if known) 21-11045
Name

Name and address

If any books of account and records are
unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1.

COPIC Insurance Company

Name

7351 E Lowry Blvd #400 Denver, CO 80230

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor Certa Dose, Inc Case number (if known) 21-11045
Name

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Caleb Hernandez	784 Columbus Ave. Apt. 7T, New York, NY 10025	President	63
Chris Karageorge		Vice President of Sales	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Daniel Hoffman	T. Damien Zumbrennen PO Box 271134 Louisville, CO, 80027		_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Caleb Hernandez Name 784 Columbus Ave. Apt. 7T New York, NY 10025	106,115.00	_____	Compensation paid within the last 12 months
Relationship to debtor		_____	
President and Majority Shareholder		_____	

Debtor Certa Dose, Inc Case number (if known) 21-11045
Name

Name and address of recipient

17,231.00

30.2

Daniel Hoffman

Name

T. Damien Zumbrennen PO Box 271134 Louisville, CO, 80027

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ No

☒ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

TransAmerica

EIN: 04-6784256

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/24/2021
MM / DD / YYYY

X

/s/ Caleb S. Hernandez

Printed name Caleb S. Hernandez

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Debtor Name Certa Dose, Inc

Case number (if known) 21-11045

Continuation Sheet for Official Form 207

3) Certain payments or transfers to creditors within 90 days before filing this case

Neugeboren O'Dowd PC, 1227 Spruce Street, Suite 200, Boulder, CO 80302	\$9,969.00	Other
---	------------	-------

JA Kemp, LLP, 14 South Square, Gray's Inn London WC1R 5JJ, United Kingdom,	\$8,804.00	
---	------------	--

Cardinal, 7000 Cardinal Place, Dublin, OH 43017	\$25,848.00	
--	-------------	--

Greenlight Guru, 601 S Meridian St Suite 500, Indianapolis, IN 46225	\$9,782.00	
--	------------	--

Par Pharmaceutical, PO Box 840783, Dallas, TX 75284	\$30,055.00	
---	-------------	--

SMC Ltd., 330 SMC Drive, Somerset, WI 54025	\$8,959.00	
--	------------	--

7) Legal Actions

Certa Dose, Inc. v. John Blood

No.: 28686

Debtor asserts claims against a former officer for, among other things, breach of fiduciary duty and fraud.

JAMS Arbitration

Denver, CO

Pending

COPIC INSURANCE COMPANY, a Colorado corporation; STEPHEN R. HOFFENBERG, M.D.; ALAN YOUNG SYNN, M.D.; DAVIS K. HURLEY, M.D.; BRIAN C. HARRINGTON, M.D.; NILES COLE; GERALDINE A. LEWIS-JENKINS; MATTHEW FLEISHMAN, M.D.; and THEODORE J. CLARKE, M.D., KATHERINE DRISCOLL, Trustee of the 2015 LFD III GRAT- TRUST U/A 8.26.15; PHOEBE FISHER, M.D.; THOMAS S. COWAN; and ANTHONY R. MAYER v. CERTA DOSE, INC., a Delaware corporation

2019CV34850

Claims by former shareholders for funds loaned under convertible notes for breach of contract and related claims

Denver County District Court

520 W Colfax Ave, Denver, CO 80204

Debtor Name Certa Dose, Inc

Case number (if known) 21-11045

Continuation Sheet for Official Form 207

Pending

CERTA DOSE, INC. v. COPIC INSURANCE COMPANY, a Colorado corporation; STEVE RUBIN; STEPHEN R. HOFFENBERG; ALAN YOUNG SYNN; DAVIS K. HURLEY; BRIAN C. HARRINGTON; NILES COLE; GERALDINE A. LEWIS-JENKINS; MATTHEW FLEISHMAN; THEODORE J. CLARKE; KATHERINE DRISCOLL, Trustee of the 2015 LFD III GRAT-TRUST U/A 8.26.15; LEE F. DRISCOLL; PHOEBE FISHER; THOMAS S. COWAN; and ANTHONY R. MAYER.

2021CV30160

Causes of Action include breach of fiduciary duty and breach of duty of good faith by former shareholders and directors.

Jefferson County District Court

100 Jefferson County Pkwy, Golden, CO 80401

Pending

CERTA DOSE, INC. and DANIEL HOFFMAN, Plaintiffs, v. COPIC INSURANCE COMPANY, STEVE RUBIN, STEPHEN R HOFFENBERG, JOHN BLOOD, COOLEYLLP, ALAN YOUNG SYNN, DAVIS K. HURLEY, BRIAN C. HARRINGTON, DANIEL LEE MILLER, NILES COLE, J. DANIEL MILLER, JEFFREY ALVIN DORSEY, GERALDINE A LEWIS-JENKINS, MARK A FOOG, MATTHEW FLEISHMAN, THEODORE J. CLARKE, MICHAEL L. PLATT, KELLY BARJUNG, ADAM DINOW, THOMAS S. COWAN, ANTHONY R MAYER, PHOEBE FISHER, LFD m GRAT-TRUSTU/AS-26-2015, KATHERINE DRISCOLL, Trustee, and LEE F. DRISCOLL, Defendants.

2019CV34850

Breach of Fiduciary Duty and other causes of action. Case dismissed solely on jurisdictional grounds.

N.Y.S. Supreme Court, Queens County

88-11 Sutphin Blvd, Jamaica, NY 11435

Concluded

17) Pension Contributions

TransAmerica

04-6784256

United States Bankruptcy Court

Southern District of New York

In re Certa Dose, Inc

Case No. 21-11045

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept \$ _____

Prior to the filing of this statement I have received. \$ _____

Balance Due. \$ _____

☒ RETAINER

For legal services, I have agreed to accept a retainer of \$ 20,000.00

The undersigned shall bill against the retainer at an hourly rate of \$ 475.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]
pursuant to the terms of the firm's retainer agreement with the Debtor.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
pursuant to the terms of the retainer agreement with the Debtor. Excluded services include, but are not limited to, the commencement and defense of adversary proceedings.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/24/2021

/s/ Norma E. Ortiz, 2206530

Date

Signature of Attorney

Ortiz & Ortiz, LLP

Name of law firm

35-10 Broadway
Ste 202
Astoria, NY 11106
7185221117
email@ortizandortiz.com

Fill in this information to identify the case and this filing:

Debtor Name Certa Dose, Inc
United States Bankruptcy Court for the: Southern District of New York
Case number (If known): 21-11045

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/24/2021
MM / DD / YYYY

 /s/ Caleb S. Hernandez
Signature of individual signing on behalf of debtor

Caleb S. Hernandez

Printed name

President

Position or relationship to debtor

United States Bankruptcy Court

IN RE:

Case No. 21-11045

Certa Dose, Inc

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Caleb Hernandez 784 Columbus Ave. Apt. 7T, New York, NY 10025	63	President
Chris Karageorge ,		Other (Officer)
Eric Eisbrenner ,	0.6109945	Preferred stockholder
Gregory T. Walker ,	1.2500759	Common stockholder
Larry Miller ,	1.6509903	Preferred stockholder
Daniel Miller ,	0.4527578	Preferred stockholder

United States Bankruptcy Court

IN RE:

Case No. 21-11045

Certa Dose, Inc

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Daniel Lee Miller (Jr) ,	0.4101163	Preferred stockholder
Eric B. Olsen-Emergency Physicians FBO ,	0.6112952	Preferred stockholder
Andrew Glaser ,	1.1638908	Preferred stockholder
Anthony G. Ingram Trust ,	0.8330431	Preferred stockholder
Audrey Rogers and Rodney Rogers ,	1.5511527	Preferred stockholder
David Friedenson ,	0.3723464	Preferred stockholder

United States Bankruptcy Court

IN RE:

Case No. 21-11045

Certa Dose, Inc

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Donald A. Miller ,	0.7821019	Preferred stockholder
Erik Michael Allison ,	0.1558911	Preferred stockholder
Jeffrey Alvin Dorsey ,	1.0710898	Preferred stockholder
Mark A. Notash ,	1.2921160	Preferred stockholder
Michael Fallon ,	5.2587390	Preferred stockholder
Natasha L. Allison ,	0.1558911	Preferred stockholder

United States Bankruptcy Court

IN RE:

Case No. 21-11045

Certa Dose, Inc

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Nils Albert ,	5.2903743	Preferred stockholder
Pier DeSanctis ,	0.3268782	Preferred stockholder
RB Willoughby III ,	2.3941796	Preferred stockholder
Sandra Escobar ,	0.3118424	Preferred stockholder
Sandra L. Horowitz ,	0.8150603	Preferred stockholder
Seth Peacock ,	1.2061113	Preferred stockholder

United States Bankruptcy Court

IN RE:

Case No. 21-11045

Certa Dose, Inc

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Todd Schaefer - Madison Trust Company, Custodian ,	1.4430754	Preferred stockholder
Shane & Lavonne Clifford ,	0.1810911	Preferred stockholder
Donald & Deborah Sizemore ,	0.1810911	Preferred stockholder
Chris Lowry ,	0.3007159	Common stockholder
Tom Henshaw ,	0.3007159	Common stockholder
Patricia Golkowski ,	2.4778989	Common stockholder

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- x

In re

CERTA DOSE, INC.,

Case No. 21-11045-lgb

Debtor.

Chapter 11

----- x

**GLOBAL NOTES REGARDING DEBTOR'S SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

1. Certa Dose Inc. (the "Debtor") filed its Schedules of Assets and Liabilities (as may be amended, the "Schedules") and Statement of Financial Affairs (as may be amended, the "Statement" and, collectively with the Schedules, the "Schedules and Statements"), which are filed contemporaneously herewith. The Schedules and Statements and these Global Notes (the "Global Notes") were prepared pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (the "Bankruptcy Code"), and Rule 1007 of the Federal Rules of Bankruptcy Procedure by the Debtor's president and controller. Unless otherwise indicated on the Schedules and Statements or the Global Notes, the information provided is as of the close of business on June 24, 2021 and all values are based on the information contained within the Debtor's book and records as of that date. These Global Notes are incorporated by reference in, and comprise an integral part of, the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements.

2. The Debtor filed a voluntary Chapter 11 petition on May 30, 2021 (the "Petition Date"). The Debtor is a pharmaceutical technology company formed under the laws of Delaware. It commenced operations in Colorado and moved its corporate headquarters and

principal place of business to New York in 2019.

3. The principal business of the Debtor is developing, selling and licensing its pharmaceutical products and technology. The Debtor's products are highly beneficial to the medical community and are much-needed. The Debtor was designated as an innovation company by Johnson & Johnson ("J & J") and it has received a grant and mentor ship from J & J. The Debtor anticipates sales of its products to exceed \$20 million in the next 24 months.

4. The Debtor commenced this proceeding to affect a balance sheet reorganization stemming from disputes and self-dealing in a contrived scheme orchestrated by its former COO and two affiliated board members to over-leverage the company and cause its takeover by an insurance company/lender controlled by one of the aforementioned board members.

5. As a result of, among other things, the Debtor's need to engage in litigation on multiple fronts and jurisdictions, and the negative impact the COVID-19 business shut-down has had on its business, the Debtor has been operating with a limited number of staff members and has taken every effort to streamline its operations. As a result, while the Debtor has made every reasonable effort to ensure that the Schedules and Statements are accurate and complete, based upon the information that was available to it at the time of preparation, inadvertent errors and/or omissions may exist and/or the subsequent receipt of information and/or further review and analysis of the Debtor's books and records may result in material changes to the financial data and other information contained therein. The Debtor reserves the right to amend the Schedules and Statements from time to time as may be necessary.

6. The Debtor reserves all rights to amend the Schedules and/or the Statements in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or

to assert offsets or defenses to any claim reflected on the Schedules as to amount, liability, or classification or otherwise subsequently to designate any claim as “disputed,” “contingent,” or “unliquidated.” A failure to designate any claim as disputed, contingent, and/or unliquidated does not constitute an admission that such claim is not subject to objection. Nothing contained in the Schedules and Statements shall constitute a waiver of the Debtor’s rights with respect to the chapter 11 case and, specifically, with respect to any issues involving equitable subordination and/or causes of action.

7. The Debtor attempted to accurately disclose the book value and market value of its assets. However, it reserves its right to amend this value, and the value of any and all of its assets, if and when it receives information that warrants an amendment to the values asserted to ensure that the Schedules and Statements are accurate. The preparation of the Schedules and Statements required the Debtor to estimate, in some instances, the value of its assets and liabilities, the disclosure of assets and liabilities, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

8. The Debtor has not set forth all causes of action against all third parties as assets in their Schedules and Statements. The Debtor reserves all of its rights with respect to any causes of action they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

9. The reservation of rights set forth herein is not intended to limit any right the Debtor may assert to amend or modify any Schedule or Statement permitted under the applicable Bankruptcy Code, Bankruptcy Rules, Locals Rules, or common law.